

SEOS Ltd. acquired by Rockwell Collins, Inc. (NYSE: COL)

PHILADELPHIA, PA, November 24, 2008 – Curtis Financial Group, LLC announced that SEOS Ltd. (“SEOS”) of Burgess Hill in the United Kingdom was acquired by Rockwell Collins, Inc. (NYSE: COL) of Cedar Rapids, Iowa. Terms of the transaction were not disclosed.

SEOS is the world’s largest provider of advanced flight simulator display systems and a leader in developing innovative technology based display solutions. Following a vendor assisted management buyout in 2004, SEOS’ shareholders decided to pursue a sale of the business to ensure the continued growth the Company and provide liquidity to the shareholders.

SEOS will operate under the Rockwell Collins name and will become part of the Simulation and Training Solutions organization.

Rockwell Collins is a pioneer in the development and deployment of innovative communication and aviation electronic solutions for both commercial and government applications. The company delivers expertise in flight deck avionics, cabin electronics, mission communications, information management and simulation and training to customers worldwide.

Curtis Securities served as exclusive financial advisor to SEOS and its shareholders in connection with this transaction. Mr. Christopher Shipley of Downs Solicitors LLP in Surrey, England served as legal counsel to SEOS.

Curtis Financial Group, LLC advises middle market companies on mergers, acquisitions, divestitures, raising capital, and provides fairness opinions, business valuations, and related corporate finance services. Our professionals have completed merger and acquisitions with over \$1.6 billion in transaction value, financing transactions of over \$1 billion, and over 150 fairness opinions and 1,500 valuations.

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