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**Managing Director Tom Harvey addresses
CEO Roundtable of the
Northeast Pennsylvania Manufacturers and Employers Association**

Philadelphia, PA – November 17, 2008 -- Managing Director Thomas Harvey hosted a panel discussion to review the current state of the middle market financing market and its implications for corporate borrowers at the **Northeast Pennsylvania Manufacturers and Employers Association CEO Roundtable**. The panel focused on the cause and impact of the financial crisis on corporate borrowing, trends in debt pricing and structure, and best practices for navigating the credit squeeze. The seminar took place on November 17th in Pottsville, PA and also included the following executives:

Mr. Robert Palmer, CMS Mezzanine Fund
Kevin McGoldrick, Wachovia Bank, Asset Based Lending
Mike Gigler, Wachovia Bank, Commercial Banking

The Northeast Pennsylvania Manufacturers and Employers Association (*formerly MAMP - The Manufacturers Association of Mid-Eastern Pennsylvania*) is a private, non-profit, membership-based organization that currently serves more than 250 member companies in Carbon, Lackawanna, Luzerne, Northumberland and Schuylkill Counties. More information about NEMA can be found at www.maea.biz.

About Curtis Financial Group, LLC

Curtis Financial Group, LLC is an investment banking firm based in Philadelphia, PA that advises middle market companies on mergers, acquisitions, divestitures, raising capital, and provides fairness opinions, business valuations, and related corporate finance advisory services. Our professionals have completed merger and acquisitions with over \$1.6 billion in transaction value, financing transactions of over \$1 billion, and over 150 fairness opinions and 1,500 valuations.