
Transaction Announcement

Curtis Securities advises Victaulic Corporation of America in connection with its divestiture of Coastline Plastics, LLC

PHILADELPHIA, PA, August 10, 2008 – Curtis Financial Group, LLC an investment banking firm specializing in advising middle market businesses, announced that Victaulic Corporation of America (“Victaulic”) had divested its Coastline Plastics, LLC subsidiary.

Based in Yulee, Florida, Coastline Plastics operates 10 extrusion lines manufacturing CPVC pipe for fire protection, plumbing and industrial market. After ten years of ownership, Victaulic made a strategic decision to divest Coastline and focus on its strength in developing innovative mechanical piping products.

Spears Manufacturing Company of Sykmar, CA acquired the assets of Coastline Plastics, LLC which will now be known as Spears Coastline Plastics and will continue to supply CPVC pipe to Victaulic for sale in the fire protection market. Terms of the transaction were not disclosed.

Curtis Securities served as exclusive financial advisor to Victaulic in connection with this divestiture. Founded in 1925, Victaulic is the world's leading manufacturer of mechanical pipe joining systems and is headquartered in Easton, Pennsylvania.

Curtis Financial Group, LLC advises middle market companies on mergers, acquisitions, divestitures, raising capital, and provides fairness opinions, business valuations, and related corporate finance services. Our professionals have completed merger and acquisitions with over \$1.6 billion in transaction value, financing transactions of over \$1 billion, and over 150 fairness opinions and 1,500 valuations.

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