

Transaction Announcement

Curtis Securities advises CrownBrook Capital in acquisition of Nicos Polymers & Grinding, Inc.

PHILADELPHIA, PA, July 22, 2007 – Curtis Securities, LLC, an investment banking firm specializing in advising middle market businesses, announced that CrownBrook Capital has acquired Nicos Polymers & Grinding, Inc., a long established regional post industrial plastics recycling company. Based in Nazareth, Pennsylvania, Nicos operates a 180,000 s.f. facility where it processes over 120 million pounds of material annually.

CrownBrook Capital was seeking to add a platform company to complement a small post industrial plastics company it had recently acquired. With this acquisition, CrownBrook Capital has created a leading platform company to consolidate this highly fragmented and specialized industry.

Curtis Securities initiated this transaction and served as exclusive financial advisor to CrownBrook Capital. The Curtis deal team was led by Howard M. Snyder, who leads Curtis' Plastics and Packaging Industry Group.

Curtis Financial Group, LLC is an investment banking firm that advises middle market companies on mergers, acquisitions, divestitures, raising capital, and provides fairness opinions, business valuations, and related corporate finance services. Our professionals have completed merger and acquisitions with over \$1.6 billion in transaction value, financing transactions of over \$1 billion, and over 150 fairness opinions and 1,500 valuations.

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