

Transaction Announcement

Curtis Securities advises Inventory Controlled Merchandising in its sale to Sandusco, Inc.

PHILADELPHIA, PA, June 2006 – Curtis Securities, LLC, an investment banking firm specializing in advising middle market businesses, announced that Inventory Controlled Merchandising (ICM) was recently acquired by a newly formed subsidiary of Sandusco, Inc. Terms of the transaction were not disclosed.

ICM, founded in 1981, is a Philadelphia-based family-owned distributor of general merchandise products to the college bookstore, independent pharmacy, and hospitality markets.

Sandusco is a Streetsboro, Ohio-based holding company and the parent company of Arrow Distributing Company, Inc., a merchandiser of Compact Discs, DVD and VHS Movies, Pop Culture Products and Audio/Video/Computer Storage and Accessories to college bookstores, mass merchants, hypermarkets and public libraries.

Curtis Securities served as ICM's exclusive financial advisor in connection with this transaction, assisting the Company in identifying the acquirer and structuring and negotiating the terms of the transaction. Morgan Lewis & Bockius, LLP served as counsel to ICM in connection with the transaction.

Curtis Financial Group, LLC is an investment banking firm that advises middle market companies on mergers, acquisitions, divestitures, raising capital, and provides fairness opinions, business valuations, and related corporate finance services. Our professionals have completed merger and acquisitions with over \$1.5 billion in transaction value, financing transactions of over \$1 billion, and over 100 fairness opinions and 1,000 valuations.

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