

## Transaction Announcement

### Curtis Securities advises Comar, Inc. in the divestiture of its Glass Division

PHILADELPHIA, PA, April 2007 – Curtis Securities, LLC, an investment banking firm specializing in advising middle market businesses, announced that its client, Comar, Inc. completed the successful sale of its Glass Division to the Gerresheimer Group GmbH.

Comar, Inc. is a privately held manufacturer of specialty glass and plastics containers and products for the pharmaceutical, medical and personal care industry. Since 1949, Comar has been designing and producing high value products for some of the world's leading pharmaceutical companies. The Company decided to pursue a divestiture of its Glass Division in order to generate capital and enable the company to focus on its core plastics business.

Curtis Securities was engaged to represent Comar in the sale of the Glass Division. Curtis developed and implemented a tightly orchestrated transaction process to a small group of potential strategic acquirers. While assuring the confidentiality of the seller's information, the process resulted in a successful sale to the Gerresheimer Group GmbH, an international specialty glass products manufacturer.

Curtis Securities served as exclusive financial advisor to Comar, Inc. in connection with this transaction. William Kingsbury, esquire of Montgomery, McCracken, Walker & Rhoads, LLP served as legal counsel to Comar, Inc.

**Curtis Financial Group, LLC** is an investment banking firm that advises middle market companies on mergers, acquisitions, divestitures, raising capital, and provides fairness opinions, business valuations, and related corporate finance services. Our professionals have completed merger and acquisitions with over \$1.6 billion in transaction value, financing transactions of over \$1 billion, and over 150 fairness opinions and 1,500 valuations.

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