

Transaction Announcement

The assets of Allen Organ Company were acquired by AOC Acquisition Corp.

PHILADELPHIA, PA, April 2006 – Curtis Financial Group, LLC, an investment banking firm that specializes in advising middle market businesses, provided a fairness opinion to the Board of Directors of Allen Organ Company in connection with AOC Acquisition Corp.'s acquisition of the musical instruments and electronic assemblies assets.

In April 2006 Sycamore Networks, Inc. (NASDAQ: SCMR) acquired the Eastern Research subsidiary of Allen Organ Company as a part of a multi-step transaction. In connection with this transaction, Allen Organ spun-off the assets of two newly formed entities, including an entity containing the musical instruments and electronic assemblies assets. The musical instruments and electronic assemblies assets were sold to AOC Acquisition Corp., a newly formed entity controlled by the management of Allen Organ Company.

Curtis provided a fairness opinion to the Board of Directors of Allen Organ Company in connection with AOC Acquisition Corp.'s acquisition of the musical instruments and electronic assemblies assets. Raymond James Financial represented Allen Organ Company in the transaction.

Curtis Financial Group, LLC is an investment banking firm that advises middle market companies on mergers, acquisitions, divestitures, raising capital, and provides fairness opinions, business valuations, and related corporate finance services. Our professionals have completed merger and acquisitions with over \$1.5 billion in transaction value, financing transactions of over \$1 billion, and over 100 fairness opinions and 1,000 valuations.

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